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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

UBS REAL ESTATE SECURITIES INC.,

Plaintiff,

-against-

AMERICAN FIDELITY MORTGAGE CORP.,

Defendant.

Case No.: 07 Civ. 3701 (RJH)

BCF Case

STIPULATION OF DISMISSAL

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DATE FILED: ///8/08

IT IS HEREBY STIPULATED AND AGREED, by plaintiff UBS Real Estate

Securities Inc. and defendant American Fidelity Mortgage Corp., by their respective undersigned attorneys, that pursuant to Fed. R. Civ. P. 41(a)(1)(ii) all claims in this Action are hereby dismissed without prejudice to renswal.

Dated: December 7, 2007

MILLER & WRUBBL P.C.

PRICE, MEESE, SHULMAN & D'ARMINIO, P.C.

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SO ORDERED.

1/14/08

U.S.D.J. Presh